B1 (Official Form 6) 286089-20644 Document 1 Filed in TXSB on 10/01/09 Page 1 of 18

United States Bankruptcy Court Southern District of Texas					Vol	untary Petition		
Name of Debtor (if individual, enter Last, First, Middle):  Edge Petroleum Corporation				Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used (include married, maid							g years	
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 76-0511037	I.D. (ITIN) No./Complete		Last four of EIN (if mo				axpayer I.I	D. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State 1301 Travis, Suite 2000 Houston, TX	& Zip Code):		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):					
mouston, TX	ZIPCODE <b>77002</b>							ZIPCODE
County of Residence or of the Principal Place of Bu Harris	siness:		County of	Residenc	e or of t	he Principal Pla	ce of Busi	ness:
Mailing Address of Debtor (if different from street	address)		Mailing Address of Joint Debtor (if different from street address):				eet address):	
	ZIPCODE						_	ZIPCODE
Location of Principal Assets of Business Debtor (if	different from street addre	ss abo	ove):					
					_			ZIPCODE
Type of Debtor (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Filing Fee (Check one b ☑ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable attach signed application for the court's consider is unable to pay fee except in installments. Rule 3A. ☐ Filing Fee waiver requested (Applicable to chapte attach signed application for the court's consideration for	to individuals only). Must ntion certifying that the deb 006(b). See Official Form er 7 individuals only). Mus	empt (s, if ag empt cade)	Entity poplicable.) prganization ates Code (t  Check one Debtor Debtor affiliate A plan i Accepta	under he box: is a small is not a sr s aggrega s are less applicabl s being fi nces of th	De det § 1 ind per hol business nall business te nonco than \$2, e boxes: led with te plan v	the Petition the P	n is Filed  Cha Reco Main Cha Reco Non Nature of (Check one y consume 1 U.S.C. red by an y for a r house- Debtors  med in 11 U. defined in in the debts of	box.)
Statistical/Administrative Information  Debtor estimates that funds will be available for Debtor estimates that, after any exempt property distribution to unsecured creditors.	distribution to unsecured or is excluded and administr	eredito ative	ors. expenses pa	id, there v	vill be n	o funds availabl	e for	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors								
1-49 50-99 100-199 200-999 1,0 5,0	00- 5,001-	10,0 25,0		25,001- 50,000	-	-100,001 -100,000	Over 100,000	
Estimated Assets  So to \$50,001 to \$100,001 to \$500,001 to \$1, \$500,000 \$100,000 \$500,000 \$1 million \$100,000 \$	000,001 to \$10,000,001 million to \$50 million		,000,001 to 0 million	\$100,00 to \$500		\$500,000,001 to \$1 billion	More than	
Estimated Liabilities  So to \$50,001 to \$100,000 \$1 million \$100,000 \$100,0	000,001 to \$10,000,001 million to \$50 million		,000,001 to 0 million	\$100,000 to \$500	0,001	\$500,000,001		

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BI (Official Form 1) (19798) 3-20044 Document 1 Theo	III 1730 011 10/01/09	Page
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Edge Petroleum Corporation	tion
Prior Bankruptcy Case Filed Within Last	8 Years (If more than two, attac	ch additional sheet)
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If r	more than one, attach additional sheet)
Name of Debtor: See Attached Addendum	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be complete whose debts are I, the attorney for the petitione that I have informed the petiti chapter 7, 11, 12, or 13 of explained the relief available	Exhibit B  ed if debtor is an individual primarily consumer debts.)  er named in the foregoing petition, declare ioner that [he or she] may proceed under title 11, United States Code, and have under each such chapter. I further certify the notice required by § 342(b) of the
	Signature of Attorney for Debtor(s	s) Date
Yes, and Exhibit C is attached and made a part of this petition.  No  Exhi  (To be completed by every individual debtor. If a joint petition is filed, ex  Exhibit D completed and signed by the debtor is attached and matter this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached.	de a part of this petition.	
Information Regardio	ng the Debtor - Venue	
	oplicable box.) of business, or principal assets in	this District for 180 days immediately
▼ There is a bankruptcy case concerning debtor's affiliate, general particle.	partner, or partnership pending i	n this District.
Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States I in this District, or the interests of the parties will be served in reg	out is a defendant in an action or	proceeding [in a federal or state court]
Certification by a Debtor Who Reside (Check all app  Landlord has a judgment against the debtor for possession of deb	licable boxes.)	
(Name of landlord or lesso	or that obtained judgment)	
(Address of lan	dlord or lessor)	<u> </u>
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss	circumstances under which the session, after the judgment for pe	debtor would be permitted to cure ossession was entered, and
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due	during the 30-day period after the
Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(I)).	

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# **United States Bankruptcy Court Southern District of Texas**

IN RE:	RE: Case No		
Edge Petro	leum Corporation	Chapter <u>11</u>	
	Debtor(s)		
	EXHIBIT "A" TO VOLUNTAI		
1. If any o is <u><b>00022</b></u>	f debtor's securities are registered under Section 12 of the Section 12 of the Securities are registered under Section 12 of the Sec	ecurities Exchange Act of 1934, the	e SEC file number
2. The foll	lowing financial data is the latest available information and r	efers to debtor's condition on Jun	e 30, 2009
a.	. Total assets	\$ 264,030,000.00	
b	. Total debts (including debts listed in 2.c., below)	\$234,000,000.00	
c.	Debt securities held by more than 500 holders.		Approximate Number of Holders
	secured / / unsecured / / subordinated / /	\$	
	secured / / unsecured / / subordinated / /	\$	
	secured / / unsecured / / subordinated / /	\$	
	secured / / unsecured / / subordinated / /	\$	
	secured / / unsecured / / subordinated / /	\$	
d.	Number of shares of preferred stock	2,875,000	3
e.	Number of shares of common stock	28,867,675	173
Comme	nts, if any:		

3. Brief description of debtor's business:

The Debtors are independent energy companies engaged in the exploration, development, acquisition and production of natural gas, natural gas liquids and crude oil.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

FMR LLC - 2,864,976 (9.92%); Mac-Per-Wolf Company - 2,226,800 (7.71%); Reed Conner & Birdwell LLC - 1,795,404 (6.22%); Manning & Naiper Advisors, Inc. - 1,500,880 (5.2%)

## Addendum to Chapter 11 Petition for Edge Petroleum Corporation

## PENDING BANKRUPTCY CASE FILED BY ANY SPOUSE, PARTNER OR AFFILIATE OF THIS DEBTOR

On the date hereof, each of the affiliated entities listed below (including the Debtor in this Chapter 11 case) filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (the "Court"). A motion has been filed or shortly will be filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered.

Edge Petroleum Corporation, a Delaware corporation, EIN 76-0511037

Edge Petroleum Exploration Company, a Delaware corporation, EIN 76-0538577

Edge Petroleum Operating Company, Inc., a Delaware corporation, EIN 20-0661275

Edge Petroleum Production Company, a Delaware corporation, EIN 75-3173050

Miller Exploration Company, a Delaware corporation, EIN 38-3379776

Miller Oil Company, a Michigan corporation, EIN 38-2607711

# RESOLUTIONS OF THE BOARD OF DIRECTORS OF EDGE PETROLEUM CORPORATION, a Delaware corporation (the "Company")

(As duly adopted on September 30, 2009)

WHEREAS, as a result of a significant shortage of operating capital that will result in the Company being unable to continue operating without protection from creditors, it has been determined that the filing of a voluntary petition seeking relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") is in the best interests of the Company;

WHEREAS, in the judgment of the Board, it is in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the Bankruptcy Code.

NOW, THEREFORE, BE IT RESOLVED, that the Board recommends and directs the Company to seek relief under the provisions of the Bankruptcy Code;

**RESOLVED FURTHER**, that John W. Elias and Gary L. Pittman (each, an "Authorized Officer") are hereby individually authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Texas, Corpus Christi Division, at such time as the Authorized Officer shall determine;

RESOLVED FURTHER, that the Authorized Officer, and such other officers of the Company as the Authorized Officer shall, from time to time, designate, be, and they hereby are, authorized and empowered on behalf of, and in the name of, the Company to execute and file all petitions, schedules, lists, and other papers, and to take any and all actions that the Authorized Officer may deem necessary or proper in connection with the Chapter 11 case;

RESOLVED FURTHER, that the law firm of Akin Gump Strauss Hauer & Feld LLP be employed as counsel for the Company in the Company's Chapter 11 case under a general retainer, the previously approved engagement of Akin Gump Strauss Hauer & Feld LLP as legal counsel in connection with the potential restructuring of the Company being hereby acknowledged and affirmed;

RESOLVED FURTHER, that the law firm of Jordan, Hyden, Womble, Culbreth & Holzer, P.C. be employed as co-counsel for the Company in the Company's Chapter 11 case under a general retainer, the previously approved engagement of Jordan, Hyden, Womble, Culbreth & Holzer, P.C. as legal counsel in connection with the potential restructuring of the Company being hereby acknowledged and affirmed;

RESOLVED FURTHER, that the Authorized Officer is hereby individually authorized and empowered on behalf of, and in the name of, the Company to retain and employ Kurtzman Carson Consultants LLC as claims and noticing agent for the Company in connection with the restructuring of the Company;

RESOLVED FURTHER, that the Authorized Officer is authorized and empowered in the name and on behalf of the Company, to (i) take or cause to be taken any and all such further actions and to prepare, execute and deliver or cause to be prepared, executed and delivered, and where necessary or appropriate, file or cause to be filed with the appropriate governmental authorities, all such other instruments and documents, (ii) incur and pay or cause to be paid all fees and expenses and (iii) engage such persons as such Authorized Officer, in his or her sole discretion, may determine to be necessary or appropriate to carry out fully the intent and purposes of the foregoing resolutions and each of the transactions contemplated thereby, such determination to be conclusively established by the taking or causing of any such further action;

**RESOLVED FURTHER**, that all lawful actions of any kind previously taken by the officers of the Company, or any person or persons designated or authorized to act by an officer of the Company, which acts would have been authorized by the foregoing resolutions except that such acts were taken prior to the adoption of such resolutions, are hereby severally ratified, confirmed, approved and adopted as acts of the Company;

**RESOLVED FURTHER**, that the secretary, any assistant secretary or any other proper officer of the Company be, and each of them individually hereby is, authorized and empowered to certify and to furnish such copies of these resolutions as may be necessary and such statements of incumbency of the corporate officers of the Company as may be requested;

RESOLVED FURTHER, that these resolutions may be executed in counterparts, all of which shall be considered one and the same consent and shall become effective when signed by all of the directors; and

**RESOLVED FURTHER**, that these resolutions may be executed by facsimile, telecopy or other reproduction, and such execution shall be considered valid, binding and effective for all purposes.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the undersigned the date first written above.	John W. Elias
_	Thurmon M. Andress
	Vincent S. Andrews
	Jonathan M. Clarkson
	Michael A. Creel
	John Sfondrini
	Robert W. Shower
	David F. Work
	Davig 1', WOIK

John W. Elias

M. Address

Thurmon M. Andress

Vincent S. Andrews

Jonathan M. Clarkson

Michael A. Creel

John Sfondrini

Robert W. Shower

John W. Elias	
Thurmon M. Andress	
Thurmon W. Address	409
Vincent S. Andrews	
Jonathan M. Clarkson	
Michael A. Creel	
John Sfondrini	
Robert W. Shower	
David F Work	

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SEP-30-2009 13:47 From: TEXAS CAPITAL BANK 7134395947

To:7136548910

P.3/3

י או	WITNESS	WHEREOF,	the ur	ndersigned	have set	their	hands to	be	effective	as of
the date first	: written abo	ovc.		-						

John W. Elias
Thurmon M. Andress
Vincent S. Andrews
Jonathan M. Clarkson
Michael A. Creel
John Sfondrini
Robert W. Shower
David F. Work

# Case 09-20644 Document 1 Filed in TXSB on 10/01/09 Page 12 of 18

Aug. 08 2000 08:28PM P1

FAX NO. :

FROM:

John W. Elias
Thurmon M. Andress
Vincent S. Andrews
Jonathan M. Clarkson
Michael A. Creel

David F. Work

John W. Elias	
Thurmon M. Andress	
Vincent S. Andrews	
Jonathan M. Clarkson	
Michael A. Creel	<u> </u>
John Sfondrini	Shaver
Robert W. Shower	2) 101-20-4

David F. Work

John W. Elias
Thurmon M. Andress
Vincent S. Andrews
Jonathan M. Clarkson
Michael A. Creel
John Sfondrini
Robert W. Shower
T) Al. 6

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

In Re:	§
EDGE PETROLEUM CORP., et al.,	§ Case No. 09-( ) § Jointly Administered
Debtors.	§ Chapter 11 §

# EDGE PETROLEUM CORPORATION'S, STATEMENT PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1)

Edge Petroleum Corporation, for its Statement Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1) respectfully represents that there is no entity that owns or indirectly owns any of its equity interests.

Respectfully submitted,

#### AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Charles R. Gibbs
Charles R. Gibbs (SBN 07846300; Fed ID 177)
Sarah Link Schultz (SBN 24033047; Fed ID 30555)
Yewande Akinwolemiwa (SBN 24056633; Fed ID 909757)
1700 Pacific Avenue, Suite 4100
Dallas, TX 75201-4675

Telephone: 214.969.2800 Facsimile: 214.969.4343

-and-

Shelby A. Jordan (SBN 11016700; Fed ID 2195) Nathaniel Peter Holzer (SBN 00793971; Fed ID 21503) Harlin C. Womble (SBN 21880300; Fed ID 8959) JORDAN, HYDEN, WOMBLE, CULBRETH & HOLZER, P.C.

500 North Shoreline Boulevard, Suite 900 Corpus Christi, Texas 78471

Telephone: 361.884.5678 Facsimile: 361.888.5555

PROPOSED ATTORNEYS FOR EDGE PETROLEUM CORPORATION, ET AL.

#### CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 30 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. If a minor child is one of the creditors holding the 30 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)	
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, governmen t contract, etc.)	Indicate if claim is contingent, unliquidated , state value of disputed or subject to setoff	Amount of claim [if secured also state value of security]	
CHISOS LTD.	670 Dona Ana Road, SW Deming, NM 88030	Trade Debt	Unliquidated	19,445.00	
ROLAND GONZALEZ CONTRACT GAUGING	P.O. Box 117 Hebbronville, TX 78361	Trade Debt	Unliquidated	18,880.00	
MURPHY ENERGY SERVICES, LP	19167 FM 787 Saratoga, TX 77585	Trade Debt	Unliquidated	13,483.00	
LCX ENERGY LLC	110 N. Marienfeld, Suite 200 Midland, TX 79701	Trade Debt	Unliquidated	12,961.00	
MO-VAC SERVICE INC.	P.O. Box 2677 McAllen, TX 78502	Trade Debt	Unliquidated	9,652.00	
COASTAL FLOW FIELD SERVICES, INC.	P.O. Box 58965 Houston, TX 77258-8965	Trade Debt	Unliquidated	9,298.00	
MULTI-CHEM	2905 Southwest Blvd. San Angelo, TX 76904	Trade Debt	Unliquidated	8,559.00	
GREAT GUNS, INC.	P.O. Box 1027 Sour Lake, TX 77659	Trade Debt	Unliquidated	7,470.00	
BTA OIL PRODUCERS	104 S. Pecos Midland, TX 79701	Trade Debt	Unliquidated	6,761.00	
JACK COWLEY SUPPLY CO	1902 S. Hwy 281 Alice, TX 78333	Trade Debt	Unliquidated	6,027.00	
CHAMPION TECHNOLOGIES, INC.	3200 Southwest Freeway Suite 2700 Houston, TX 77027	Trade Debt	Unliquidated	6,014.00	
DAYTON LEASE SERVICE	P. O. Box 72 Dayton, TX 77535	Trade Debt	Unliquidated	4,984.00	
AMERICAN EXPRESS CO.	P.O. Box 650448 Dallas, TX 75265-0448	Trade Debt	Unliquidated	4,947.00	
MEDINA ELECTRIC	P.O. Box 323 Columbia, MS 39429	Trade Debt	Unliquidated	4,526.00	
INTERIM COMPENSATION SOURCE, INC.	7810 Hiawatha Dr. Houston, TX 77036	Trade Debt	Unliquidated	4,035.00	

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, governmen t contract, etc.)	Indicate if claim is contingent, unliquidated , state value of disputed or subject to setoff	Amount of claim [if secured also state value of security]
STRINGER'S OILFIELD SERVICE INC.	P.O. BOX 323 COLUMBIA, MS 39429	Trade Debt	Unliquidated	2,825.00
TEXAS ENERGY SERVICES, LP	P.O. BOX 2108 ALICE, TX 78333-2108	Trade Debt	Unliquidated	2,706.00
PRESSURE SERVICES, INC.	P.O. BOX 1288 COLUMBIA, MS 39429	Trade Debt	Unliquidated	2,470.00
LONE STAR INDUSTRIES	57 E. HWY. 359 HEBBRONVILLE, TX 78361	Trade Debt	Unliquidated	2,243.00
EFM TECHNICAL SERVICES, INC.	P.O. BOX 1678 PEARLAND, TX 78361	Trade Debt	Unliquidated	1,894.00
PC CONNECTION	730 MILFORD ROAD MERRIMACK, NH 03054	Trade Debt	Unliquidated	1,746.00
DE LAGE LANDEN FINANCIAL SERVICES	1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087	Trade Debt	Unliquidated	1,536.00
ADVANCE FABRICATION & MEASUREMENT, LLC	4315 S. CITY ROAD 1290 ODESSA, TX 79765	Trade Debt	Unliquidated	1,408.00
SOUTHERN FLOW COMPANIES INC.	132 DEMANADE BLVD. LAFAYETTE, LA 70503	Trade Debt	Unliquidated	1,372.00
D & J TRUCKS	2706 W. HILLMONT ODESSA, TX 79764	Trade Debt	Unliquidated	1,343.00
CURTIS OILFIELD SERVICES, LLC	P.O. BOX 1236 SILSBEE, TX 77656	Trade Debt	Unliquidated	1,288.00
WARNER OIL COMPANY DISTRIBUTOR	6651 S. EDON RD. READING, MI 49274	Trade Debt	Unliquidated	1,090.00
WESTERN THUNDERHORSE VAC. TRUCK SERVICES	2707 FRANKLIN ADAMS KINGSVILLE, TX 78363	Trade Debt	Unliquidated	1,018.00
MERRILL CORPORATION	ONE MERRILL CIRCLE ST. PAUL, MN 55108	Trade Debt	Unliquidated	877.00
M & R OILFIELD	P.O. BOX 2853 EDINBURG, TX 78540-2853	Trade Debt	Unliquidated	692.00

# DECLARATION REGARDING CREDITORS HOLDING THE THIRTY LARGEST UNSECURED CLAIMS

I, CAMMAN am an authorized officer of Edge Petroleum Corporation and either an authorized officer or individual of each of the other debtors and debtors in possession in these chapter 11 cases (collectively, the "Debtors"), and in such capacities am familiar with the financial affairs of each of the Debtors. I declare under penalty of perjury that I have read the foregoing Consolidated List of Creditors Holding the Thirty Largest Unsecured Claims Against the Debtors and that the information included therein is true and correct to the best of my knowledge, information and belief.

Dated: October 1,2009